2014 TAX FORM AND FILING INFORMATION

(as of January 2015)

The Santa Clara City Library does not distribute tax forms. The following information is provided for the convenience of library patrons and visitors to the Web site.

TAX FORM AVAILABILITY

PRINT/DOWNLOAD FROM THE WEB*

Federal

http://www.irs.gov/formspubs/index.html

State

http://www.ftb.ca.gov/forms/search/index.aspx

All states

http://www.taxadmin.org/fta/link/forms.html

*NOTE: To view or print tax forms, Adobe Acrobat must be installed on your computer. It is available free at: http://www.adobe.com/products/acrobat/readstep2.html

PRINT YOUR OWN FORMS AT THE LIBRARY

Use your Santa Clara City Library card to access IRS or FTB websites, and print your own forms for 14¢ per page with the use of a print vend-card, available for 50¢ in each Copy Room. Library staff are available to demonstrate.

PICK UP IN PERSON

Federal

Internal Revenue Service 55 S. Market St., 1st floor San Jose, CA 95113 M – F 8:30 a.m. – 4:30 p.m. *(Closed all Federal holidays)* (408) 817-6747

ORDER BY PHONE

Federal

1 (800) 829-3676 (touch-tone) 1 (800) 829-1040 (live person)

TDD: 1-800-829-4059

State

1-800-852-5711 *or* 1-800- 338-0505 (touch-tone) TDD 1-800-822-6268

REQUEST FORMS FOR DELIVERY BY MAIL

Federal

http://www.irs.gov/uac/Forms-and-Publications-by-U.S.-Mail

State

https://www.ftb.ca.gov/Contact_Us/Email_FTB.asp?path=form

TAX ASSISTANCE

BY PHONE

<u>Federal</u>

1(800) 829-1040

Taxpayer Advocate Service

(408) 817-6850 or 1-877-777-4778; TDD: 1-800-829-4059

State

1-800-852-5711

ON THE WEB

Federal and all states

http://www.1040.com/

Taxpayer Advocate Service

http://www.taxpayeradvocate.irs.gov/

IN PERSON

Volunteer Income Tax Assistance (VITA) volunteers provide FREE Income Tax Preparation Assistance to <u>low-income</u>, <u>elderly</u>, <u>disabled and limited English</u> speaking people. Volunteers will be available at the Santa Clara City Library's *Central Park Library* (2635 Homestead Road) as follows:

February 7, 9:00 a.m. – 1:00 p.m. February 14 & 28; March 7, 14 & 28; April 4 & 11: 10:00 a.m. – 4:00 p.m. February 21 and March 21: 12 noon – 4:00 p.m.

Margie Edinger Room
Walk-in assistance only (no appointments)

Please come prepared with the following:

Ш	current year's tax package and/or label
	all forms (W-2, 1099s, etc.)
	information for other income
	information for all deductions/credits
	copy of last year's tax return
	proof of account for direct deposit of refund (e.g., voided check)
	Social Security cards for you, your spouse, and/or dependents
	valid photo I.D. for yourself and/or your spouse.

For more information about this volunteer service, please contact the IRS at 1-800-829-1040, or visit the website at: http://www.irs.gov/Individuals/Free-Tax-Return-Preparation-for-You-by-Volunteers

FILING INFORMATION

FILING ONLINE

Federal

Taxpayers whose income in 2014 was less than \$60,000 may use *Free File* software to prepare their taxes online **beginning in mid-January 2015** at the IRS website:

http://www.irs.gov/uac/Free-File:-Do-Your-Federal-Taxes-for-Free

This site explains eligibility requirements for this free service, steps to get started, and a list of related FAOs.

State

Free electronic filing options (CalFile): http://www.ftb.ca.gov/online/calFile/index.asp

WHERE TO FILE

<u>Federal</u>

http://www.irs.gov/file/index.html

State

http://www.ftb.ca.gov/AboutFTB/add.shtml

ADDITIONAL INFORMATION

RECORDED REFUND & OTHER INFORMATION

Federal

Teletax Information Line (24 hours) 1-800-829-4477

State

Automated Taxpayer Assistance Line 1-800-338-0505

INTERNET RESOURCES

Search *Librarians' Index to the Internet* (http://ipl.org/) under the term "tax" for a variety of authoritative and helpful sites.

Updated January 2015